



Co-funded by the
Erasmus+ Programme
of the European Union



BUILDING BLOCK II: MENTORING IN TEACHERS' INDUCTION PROGRAMME

UNIT X - MENTORING RELATIONSHIP STAGES



Co-funded by the
Erasmus+ Programme
of the European Union



© Copyright 2021 LOOP Consortium This document may not be copied, reproduced, or modified in whole or in part for any purpose without written permission from the LOOP Consortium. In addition, an acknowledgement of the authors of the document and all applicable portions of the copyright notice must be clearly referenced.

All rights reserved.

This document may change without notice.



This work is licensed under [CC BY-NC-SA 4.0](https://creativecommons.org/licenses/by-nc-sa/4.0/)



UNIT X - MENTORING RELATIONSHIP STAGES

INTRODUCTION

There are four sequential mentoring stages: initiation stage, cultivation stage, separation stage and redefinition stage. In each phase, some specific steps and strategies lead to mentoring excellence.

1. INITIATION STAGE: the preparation phase and the establishment of the mentoring relationship between two teachers (negotiation). In informal mentoring, potential teachers mentors and teachers mentees are matched through social or professional interactions. Potential teachers mentees look for teachers mentors, accomplished individuals that they like and consider positive role models. Both common professional specialities and hobbies as well as demographic factors should be taken into consideration during the matching process. Principals and/or topic leaders may pair teachers mentors and teachers mentees, or teachers mentors may choose their teachers mentees. Regardless of the approach, a successful mentoring relationship would include mutual exploration of the relationship and assessment of the suitability of the teacher mentor and teacher mentee match.

2. CULTIVATION STAGE: is the primary stage of learning and development (enabling growth). If the initiation stage is successful, the teacher mentee gains knowledge from the teacher mentor throughout the cultivation stage. At this period, the two main mentorship functions are at their maximum. When the teacher mentor observes and gives the teacher mentee advice on how to perform more successfully and efficiently, the career-related role frequently comes into play first. After the teacher mentor and teacher mentee create an interpersonal bond, the psychosocial function takes shape. Within this role, the teacher mentor affirms and accepts the teacher mentee's professional identity, and the connection develops into a solid, productive working friendship. Both the teacher mentor and the teacher mentee often enjoy the cultivation stage. The teacher mentor provides the teacher mentee with important knowledge and skills acquired through experience and specialization. The teacher mentor may learn priceless lessons from the teacher mentee about cutting-edge tools, fresh approaches, and developing problems in the field.

3. SEPARATION STAGE: describes a mentoring relationship's conclusion in general. There are numerous reasons why a relationship might end. There may be nothing left to learn, the teacher mentee might want to forge a separate identity, or the teacher mentor might decide to send the teacher mentee off on their own. This stage can be stressful if the end of the relationship is not accepted by both parties. Teachers mentees may feel abandoned, cheated, or unprepared if they believe the breakup was fast, and teachers mentors may feel misled or used if the teacher mentee no longer seeks their advice or support.

4. REDEFINITION STAGE: both the teacher mentor and the teacher mentee understand at this point that while their relationship can still exist, it will no longer be the same as their mentoring relationship. The connection may develop into a social friendship or a professional collaboration. The connection is no longer centred on the teacher mentee's professional



progress, in contrast to the cultivation stage. With new teacher mentee, the former teacher mentor may forge mentoring connections. The former teacher mentee may also act as a teacher mentor to other people.

OBJECTIVES

- To identify the different stages of a mentoring relationship and the specific steps that lead to mentoring excellence
- To promote strategies to get to know the teacher mentee(s) and establish a professional relationship
- To challenge the teacher mentor to think in new ways
- To get to know strategies to come to a closure of the mentoring relationship

CONTENTS

- The four phases of a teacher's mentoring relationship
- Strategies, checklists and tips to help guide teacher mentors' progress in each phase of the mentoring relationship:

DURATION, ACTIVITIES AND DYNAMICS

Estimated working time: 120m

Running time for activity and dynamic:

Activity	Dynamic	Duration	Total Duration
1. Preparation Checklist	1. Preparation Checklist	15m	15m
2. Mentoring Goals	1. Interview questions to get to know your goals as a teacher mentor	20m	40m
	2. Smart approach	20m	
3. Getting Acquainted	1. Checklist for the completion of the first meeting	10m	10m
4. Enabling Growth	1. Self-awareness reflection	20m	40m
	2. Encourage & Empower	20m	
5. The End is the Beginning	1. The End is the Beginning	15m	15m
			120m

Activity 1: Preparation Checklist | 15 Minutes

The relationship should be defined from the beginning as mutually beneficial. The teacher mentor and the teacher mentee should share their goals for the relationship and work collaboratively to help achieve them. To prepare for the relationship it is important to take time to get to know each other (see [Annex 28](#)).



Dynamic 1 – Preparation checklist | 15 Minutes

The preparation checklist is an activity for the teacher mentor to have at the beginning, a list with some items that need to be taken into consideration when preparing the first contact:

- a. I have a sincere interest in helping this person or being helped by this person.
- b. We have mutual interest and compatibility.
- c. I am clear about my role. I can commit adequate time to the mentoring relationship.
- d. I am willing to use my network of contacts to help in the progress.
- e. I have access to opportunities and resources to support learning.
- f. I am committed to developing my mentoring skills.

Activity 2: Mentoring goals | 40 Minutes

The teacher mentor in the initiation stage should define his/her own goals as teacher mentor to reach excellence in mentoring. This activity requires trust in his/her competencies to outline goals for the relationship and the year ahead.

Before defining your goals, reflect on some ideas following the tips available in [Annex 29](#).

Dynamic 1- Interview Questions to get to know your goals as a teacher mentor | 20 Minutes

- a. What are you looking forward to in this mentoring relationship?
- b. What do you see are your strengths?
- c. What do you perceive are areas for improvement?
- d. What areas would you like to see worked on in this mentoring relationship?
- e. Are you able to prioritize those things to work on so that areas most important to you are addressed early in the relationship?
- f. Are you comfortable with approaching situations that may be out of your current comfort zone to build confidence in areas of improvement? How do you feel about this?
- g. Tell me about your current teaching activities and responsibilities.
- h. What are the most challenging things about teaching?
- i. Where do you see yourself in 5 years? 10 years?
- j. What motivates you? What stresses you?
- k. What else do you want to tell me?

Dynamic 2 - SMART approach |20 Minutes

To make sure the goals are clear and reachable, each one should be specific, measurable, achievable/attainable and timely.

- **Specific:** state the goal in simple but specific terms.
- **Measurable:** how will we measure progress? The goal should be measurable.
- **Attainable:** the goals need to be appropriate and achievable.



- **Realistic/Relevant:** the goals need to be realistic, often we reach too far when setting goals. It is better to do things in smaller steps than to be disappointed when expectations are not realistic.
- **Timely:** what is the time frame of the goal’s success? What are the checkpoints? Assign a time, even if only a guess, to each goal to check progress.

Following this explanation, please define your goals to work on in mentoring partnership.

Activity 3: Getting acquainted | 10 Minutes

The teacher mentor and the teacher mentee become acquainted and informally clarify their common interests, shared values, and future goals and dreams. It takes time to become acquainted with one another’s interests, values, and goals. The purpose of this activity is for the teacher mentor to prepare himself for the first meeting and also receive strategies about how to engage with the teacher mentee.

Dynamic 1 – Getting acquainted |10 Minutes

Maintaining an environment of confidentiality is a critical component in building trust between the teacher mentor and the teacher mentee. Without a mutual understanding and ability to speak freely as the situation warrants, the relationship is unlikely to reach its full potential. In the mentoring relationship, constructive feedback is crucial in all monitoring meetings. The first meeting has a big impact since it is the first time they get to know each other. In [Annex 30](#) you will find tips to follow during this meeting. After is important to go through the checklist below to check if you filled all the items.

CHECKLIST FOR THE COMPLETION OF THE FIRST MEETING

Did I...	
Introduce myself and let the teacher mentee know how to address me.	
Learn how to pronounce the teacher mentee's name.	
Tell the teacher mentee how I will notify him or her if I cannot make the meeting.	
Accept the teacher mentee as he or she is and not be judgmental.	
Use positive reinforcement.	
End on a positive note.	



Table 1 – Checklist that can be used in the first meeting.

Activity 4:

Enabling Growth | 40 Minutes

The following dynamics allow the teacher mentor to encourage and empower the teacher mentee through reflection and sharing thoughts of the expectations, achieved goals, tasks and activities performed.



Dynamic 1 - Self-awareness reflection | 20 Minutes

As a mentor you should be able to reflect on your competencies, actions and performance. Following this idea, this activity allows you to reflect on your role in the relationship. Take some time and write your thoughts (use [Annex 31](#) as support).

- a. How do I perceive myself in the many roles that the teacher mentor plays?
- b. How well do I understand the teacher mentee's overall expectations for our mentoring relationship?
- c. What is my objective in this conversation?
- d. Am I too formal or informal?
- e. What assumptions have I made in this conversation?
- f. What kind of response do I expect from the teacher mentee?
- g. Do I give him/her enough time to respond or ask questions?
- h. If I think I have been misunderstood, can I clarify and paraphrase?
- i. Am I willing to set aside my agenda to listen to his/hers at any time?

Dynamic 2: Encourage & Empower | 20 Minutes

The teacher mentor and the teacher mentee begin to accomplish the actual purposes of mentoring. Gradually, needs become fulfilled, objectives are met, and intrinsic growth takes place. New challenges are presented and achieved. The cultivation stage is the stage of acceptance, but it is also a stage of change, where a teacher mentee is more likely to exercise self-discipline. This activity presents empowering questions for the teacher mentor to work with the teacher mentee in a monitoring meeting:

- a. What outcome are you looking for?
- b. What will you do first?
- c. What must you do to make that happen?
- d. How will you begin?
- e. How will you know when you have it?
- f. Who else needs to know this?
- g. What resources do you have/need?
- h. What is the risk of doing this? Not doing it?
- i. How might you get in your way?

Activity 5: The End is the Beginning | 15 Minutes

Often you have gained a lifelong professional colleague with whom you can continue to share experiences and seek advice. Even though you have met goals and had personal growth through the mentoring experience, the formality may end, but a new type of relationship begins. In this activity, there are some questions to trigger reflection and sharing of ideas about the all-mentoring process, to give them a closure sensation.

To have a satisfactory redefinition of the relationship at the end of the agreed term, the beginning teacher must experience a sense of closure. The teacher mentee should feel a sense of



Co-funded by the
Erasmus+ Programme
of the European Union



accomplishment, knowing that he/she is headed in the right direction toward achieving his/her goals. For this reason, they must know that the relationship is changing not because it was unsuccessful, but because they have succeeded, and it is time for them to pursue goals differently. In the final meeting launch, two or three questions for both of you reflect together on the mentoring process.

Dynamic 1 – The end is the beginning | 15 Minutes

Individually think about the following questions (use [Annex 32](#) as support):

- a. Were our goals reached?
- b. What have we learned during this process?
- c. What could we do differently in another mentoring relationship?



Annex 28 - Strategies for Preparing the Relationship



Initiate contact with your teacher mentee.



Exchange background information before you talk for the first time.



Take time to get to know each other.



Share past mentoring experiences and those who influenced us.



Talk about the learning and development goals.

The creation of this publication has been co-funded by the Erasmus+ grant programme of the European Union under grant no. 626148-EPP-1-2020-2-PT-EPPKA3-PI-POLICY. This publication reflects the views only of the author. Neither the European Commission nor the project's national funding agency are responsible for the content or liable for any losses or damage resulting of the use of this publication.



Determine the personal expectations of the relationship.



As a potential mentor reflect on the following aspects:

1. How much time can be committed to the relationship? Be realistic.
2. Write down goals and analyse them to meet the SMART criteria.
3. Agree on a discussion format. (e. g. Formal agendas, topic-driven agendas, check-in conversations, etc.)
4. Use a journal to help stay focused, monitor progress and capture follow-up items.
5. Establish any ground rules. (e. g. Confidentiality, boundaries and “hot topics”)
6. Be flexible! Expectations and plans will change as your relationship progresses.
7. Evaluate progress, milestones, and goals, regularly.
8. Learning styles are important, identify and discuss successful learning.
9. Articulate criteria for success. What does success “look” like?

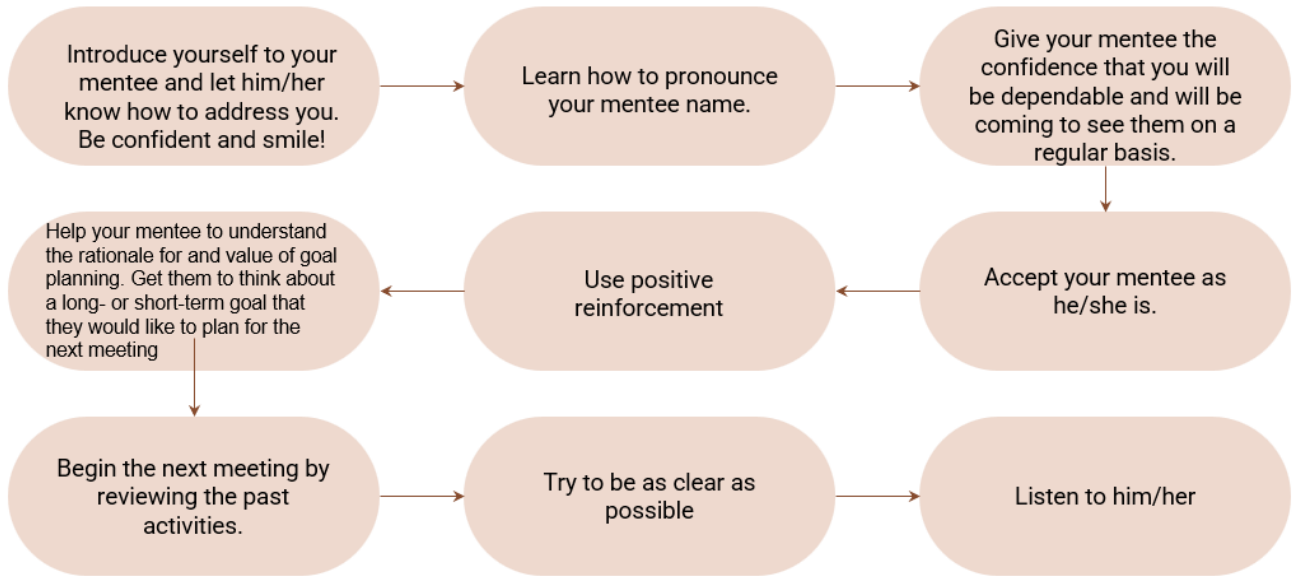
REFLECTION

Annex 30 - Getting Acquainted

There is no specific formula to integrate the proper personal and professional qualities to create a successful mentoring relationship. Some individuals are attracted to opposites; others are attracted



to those with similar interests, styles, and backgrounds. Regardless, implementing the following suggestions will facilitate relationship development.



While establishing the relationship, I must consider:



Annex 31 - Enabling growth

The teacher mentor is asked to provide continued feedback on the progress of the teacher mentee and share ideas for improving his/her skills and growth. Here are some strategies to adopt.

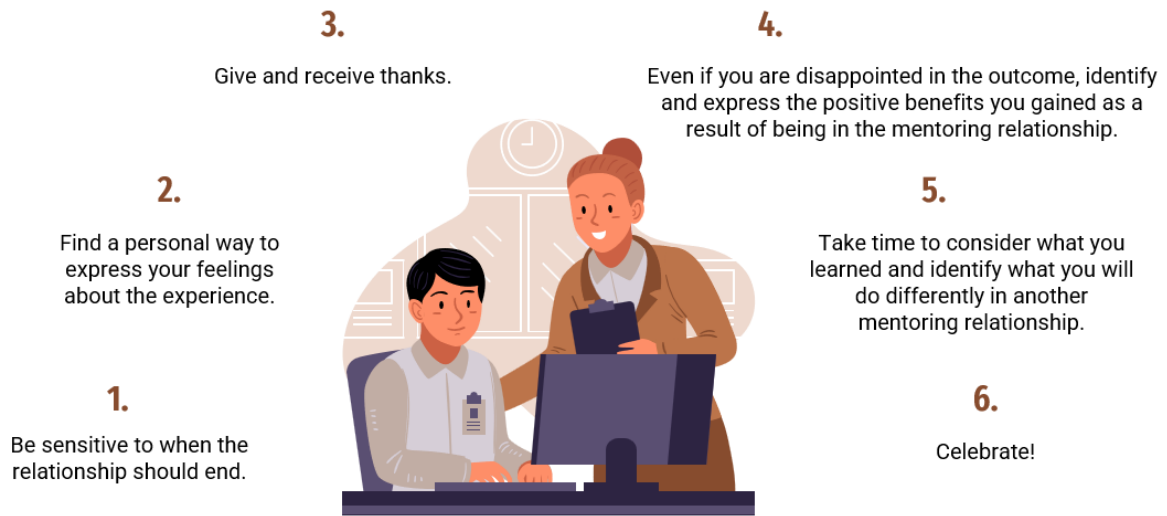


- ★Regularly check in
- ★Actively listen/advise
- ★Ask for and give feedback so that the learning experience is satisfactory and the pace is comfortable.
- ★Provide timely support, create appropriate challenges to facilitate learning.
 - ★Solicit feedback from other sources.
 - ★Use the time together productively.
 - ★Evaluate goals and deadlines throughout the process.
 - ★Give constructive criticism and accept and reflect on it.
- ★Advise on what you know, don't be afraid to admit what you don't. Find other resources if you can't provide guidance.
- ★Don't shy away from difficult conversations. It is a safe place to talk.
- ★Celebrate each small success!



Annex 32 - The End is the Beginning...

Consider what you want your mentoring relationship to look like after the formal relationship concludes.



REFERENCES



Alderman, M. K. (1990, September). *Motivation for at-risk students. Educational Leadership*, 48, 27-29.

Allen, D. W. (1967). *Microteaching. A description. San Francisco: Stanford University Press*

Azevedo, J. (2003). *Cartas aos directores das escolas. Porto: Asa.*

Barnett, B. G. et al. 2004. *Reflective practice: The cornerstone for school improvement. Hawker Brownlow Education.*

Brueggeman, Amanda (2022). *Student-Centered Mentoring. Keeping Students at the Heart of New Teachers' Learning. California: Corwin.*

Campus Compact. (1994, March). *Resource manual for campus-based youth mentoring programs. (Available from Campus Compact, P.O. Box 1975, Brown University, Providence, Rhode Island 02912, (401) 863-1119. Please make checks payable to "The Education Commission of the States")*

Carrington, Jody (2019). *Kids these days. A game plan for (re)connecting with those we teach, lead, & love. Altona: FriesenPress.*

Coppock, M. L. (1995, April). *Mentoring at-risk Hispanic students in self-esteem, academic growth, and citizenship awareness. Equity & Excellence in Education*, 28, 36-43.

Cunha, P. O. (1996). *Ética e educação. Lisboa: Universidade Católica.*

Dorrell, L. D. (1989, January). *At-risk students need our commitment. NASSP Bulletin*, 73, 81-82.

Dubois, D. L., & Neville, H. A. (1997). *Youth mentoring: Investigation of relationship characteristics and perceived benefits. Journal of Community Psychology*, 25, 227-234.

Goodson, I. (2001). *Conhecimento e vida profissional. Estudos sobre educação e mudança. Porto: Porto Editora.*

Hadley, Wynton H., & Hadley, R. T. (1991, Summer). *Motivational strategies for at risk students. Education*, 111, 573-575.

Holland, S. H. (1996, Summer). *PROJECT 2000: An educational mentoring and academic support model for inner-city African American boys. Journal of Negro Education*, 65, 315-321.

Ion, G. & Brown, C. (2020). "Networks between schools for educational improvement: what practices are the most effective?". *What works in education?*, 19. Barcelona: Ivalua/Fundació Jaume Bofill.

Isidori, E. 2003. *La formazione degli insegnanti principianti. Problemi e strategie. Perugia: Morlacchi Editore*

Lieberman, A. (1994). *Teacher development: commitment and challenge* Em P. Grimmett e J. Neufeld (Eds.), *Teacher development and struggle for authenticity: professional growth and restructuring in the context of change*. New York: Teachers College Press.

Maia, C. F. (2011). *Elementos de ética e deontologia profissional* (3.^a ed.). Chaves: SNPL.

Minor, C. (2019). *We Got This: Equity, Access, and the Quest to Be Who Our Students Need Us to Be*. Heinemann Educational Books: November 2018.

Nóvoa, A. (2009). *Para uma formação de professores construída dentro da profissão*. Revista Educacion, 350, 203-218. Consultado em 2022, setembro, 29, em: http://www.ince.mec.es/revistaeducacion/re350/re350_09por.pdf

OECD (2018). “Responsive School Systems: Connecting Facilities, Sectors and Programmes for Student Success”, *OECD Reviews of School Resources*. Paris: OECD Publishing.

OECD, Teachers Ready Platform. *Case study: Professional learning communities and master teacher networks: Building collective responsibility for the profession and for supporting new teachers*. [\[link\]](#)

Pedone, F. and Ferrara, G. (2014). La formazione iniziale degli insegnanti attraverso la pratica del microteaching. In *Italian Journal of Educational Research*, (13), 85-98.

Peterson, R. W. (1989, August). *Mentor teacher handbook [8 sections]*. Available online: <http://www.gse.uci.edu/doehome/edresource/publications/mentorteacher/contents.html>

Portner, H. (2008). *Mentoring new teachers*. California: Corwin press.

Révai, Nóra (2020). “What difference do networks make to teachers’ knowledge? Literature review and case descriptions”. *OECD Education Working Papers*, 215. Paris: OECD Publishing.

Schulman, L. 2003. *No Drive-by Teachers*. Carnegie foundation archive.

Seiça, A. B. (2003). *A docência como praxis ética e deontológica*. Um estudo empírico. Lisboa: Departamento de Educação Básica.

Sliwka, A. (2003). “Networking for Educational Innovation: A Comparative Analysis”, In OECD (Hrsg.), *Networks of Innovation – Towards New Models for Managing Schools and Systems*, pp. 49-65. Paris: OECD Publishing.

Sparks, W. G. (1993, February). *Promoting self-responsibility and decision making with at-risk students*. *Journal of Physical Education and Recreational Development*, 62, 74-78.

Stone, Douglas in Sheila Heen (2014). *Thanks for the feedback: The science and art of receiving feedback well*. Penguin Group.

Sweeney, Diane in Leanna Harris (2020). *The essential guide to student-centered coaching: What every K-12 coach and school leader needs to know*. Corwin.



The Education State (2019). *Mentoring Capability Framework*. State of Victoria: Department of Education and Training.

Turner, S., & Scherman, A. (1996, Winter). *Big brothers: Impact on little brothers' self-concepts and behaviors*. *Adolescence*, 31, 875-881.

Volusia County School Board. (1993). *VIPS youth motivator handbook*. (Available from Volusia County Schools, P.O. Box 2410, Daytona Beach, Florida 32115-2410).

Online References

Allen, Brian and *etal* in Siguccs Mentor Guide. <https://www.educause.edu/-/media/files/wiki-import/2014infosecurityguide/mentoring-toolkit/siguccsmentorguidepdf> (retrieved Sep 27, 2022).

Teaching degree in Professional Networking in Teaching. <https://www.teachingdegree.org/resources/professional-networking/> (retrieved Aug 8, 2022).

Cherry, Kendra (2020). What is negativity bias? From <https://www.verywellmind.com/negative-bias-4589618> (retrieved Jun 9, 2022).

European project . www.unigrowthminds.eu

García, Emma in Elaine Weiss (2019). *U.S. schools struggle to hire and retain teachers. The second report in 'The Perfect Storm in the Teacher Labor Market' series. 16. April.* <https://www.epi.org/publication/u-s-schools-struggle-to-hire-and-retain-teachers-the-second-report-in-the-perfect-storm-in-the-teacher-labor-market-series/> (retrieved Jun 1, 2022).

McKinley, Dianne in The Importance of Mentoring New Teachers. <https://incompassinged.com/2017/07/14/the-importance-of-mentoring-new-teachers/> (retrieved Jun 8, 2022)

Global level (Common European Principles for Teacher Competences and Qualifications, 2010. <https://www.cedefop.europa.eu/en/news-and-press/news/common-european-principles-teacher-competences-and-qualifications> (retrieved May 25, 2021).

Comparative report (2021), Comparative report. https://empowering-teachers.eu/wp-content/uploads/2022/07/LOOP_WP1_D1.6-Comparative-Report_Final.pdf (retrieved Jun 8, 2022).

Official Journal of the European Union, 2020/C 193/04, 9 June 2020.

[https://eur-lex.europa.eu/legal-content/PT/TXT/PDF/?uri=CELEX:52020XG0609\(04\)](https://eur-lex.europa.eu/legal-content/PT/TXT/PDF/?uri=CELEX:52020XG0609(04)) (retrieved Jun 9, 2022).

INOVA+

INOVA + Innovation Services SA

 **Direção - Geral da
Administração Escolar**

Ministry of Education and
Science of Portugal

 **REPUBLIC OF SLOVENIA
MINISTRY OF EDUCATION**

**Ministry of Education, Republic of
Slovenia**

 **ΥΠΟΥΡΓΕΙΟ ΠΑΙΔΕΙΑΣ, ΕΡΕΥΝΑΣ ΚΑΙ ΘΡΗΣΚΕΥΜΑΤΩΝ
ΙΝΣΤΙΤΟΥΤΟ ΕΚΠΑΙΔΕΥΤΙΚΗΣ ΠΟΛΙΤΙΚΗΣ**

**Instituto Ekpedeftikis Politikis (Insti-
tute of Educational Policy)**

 **casadoprofessor**

Casa do Professor

 **INSTITUTO DE
EDUCAÇÃO
-
ULISBOA**

**Institute of Education of the
University of Lisbon**

 **Univerza v Ljubljani**

University of Ljubljana

 **ΠΑΝΕΠΙΣΤΗΜΙΟ
ΠΕΛΟΠΟΝΝΗΣΟΥ
UNIVERSITY of the PELOPONNESE**

University of Peloponnese

 **idec**

IDEC SA

 **UNIVERSITAT DE VIC
UNIVERSITAT CENTRAL
DE CATALUNYA**

Fundación Universitaria Balmes

 **PetitPhilosophy**

Association Petit Philosophy

 **UNIVERSITÀ
LUM** *Jean Monnet*

**Libera Università del
Mediterraneo Jean Monnet**

LOOP

EMPOWERING TEACHERS PERSONAL, PROFESSIONAL AND SOCIAL

CONTINUOUS DEVELOPMENT THROUGH INNOVATIVE PEER - INDUCTION PROGRAMMES

<https://empowering-teachers.eu/>